

# Gifts of all Shapes and Sizes

You can give virtually any asset



The Community Foundation has the professional expertise to accept even the most complicated asset. **This allows you to give your most tax-efficient asset.**

Giving comes from the heart, but it makes financial sense to give the most tax-efficient asset whenever possible. The Community Foundation is experienced with accepting non-cash gifts.

## You can give:

- **Cash:** Cash is the simplest gift to give. You can combine multiple cash gifts over time to establish a fund at the Community Foundation.
- **Stocks, Bonds, Mutual Funds:** These often provide greater tax benefits than a cash gift of equivalent value, especially if they have a low cost basis. You will receive a charitable deduction for the full fair market value of your property—even if you initially bought it for less. You will also avoid capital gains tax on the asset appreciation.
- **Closely Held Stock:** Receive a deduction for the appraised market value and avoid capital gains tax.
- **Real Estate:** Whether it be a home, cottage, business property, or undeveloped land, we can help you turn this asset into an excellent charitable gift. You receive a deduction for the appraised market value (not the original cost) and avoid paying tax on your capital gain.
- **401k and IRA Accounts:** Avoid the possibility of double taxation, income and estate taxes, by directing retirement assets to the Community Foundation in your estate plan.
- **Life Insurance Policy:** Give a significant future gift to charity and receive tax benefits in the year of the gift.
- **Planned Gifts:** Leave your hard-earned assets to loved ones and your charitable interests. Planned gifts allow you to make significant charitable contributions that may not be possible during your lifetime.

## We're ready to help you:

Mike Goorhouse  
President/CEO

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